

CONSOLIDATED FINANCIAL STATEMENTS

(for the fiscal year 2009, ended December 31, 2009)

Name of Company : **SUMIDA CORPORATION**
 Address of Head Office : Asahi Building, 3-12-2, Nihonbashi, Chuo-ku, Tokyo, Japan , 103-8589
 Stock Listing : Tokyo Stock Exchange , First Section
 Security Cord No.: 6817
 Representative : Mr. Shigeyuki Yawata, CEO
 Contact : Mr. Saburo Matsuda, CFO
 Phone: +81-(0)3-3272-7101
 Date of General Meeting of Shareholders : March 20, 2010
 Date of Submission of Marketable Securities Fillings : March 23, 2010
 Date on which Dividend Payments to Commence : March 5, 2010

1. CONSOLIDATED OPERATING RESULTS FOR FY 2009 ENDED DECEMBER 31, 2009

(1) Results of operations

	Net sales		Operating income		Ordinary income	
	Millions of yen	% Change	Millions of yen	% Change	Millions of yen	% Change
FY ended Dec. 31, 2009	43,653	(21.7)	(233)	-	(774)	-
FY ended Dec. 31, 2008	55,734	(20.6)	2,167	(54.0)	(146)	-

	Net income		Net income per share (Basic)		Net income per share (Fully diluted)	
	Millions of yen	% Change	Yen		Yen	
FY ended Dec. 31, 2009	(2,009)	-	(104.57)		-	
FY ended Dec. 31, 2008	(5,743)	-	(298.91)		-	

	Ratio of net income to shareholders' equity		Ratio of ordinary income to total assets		Ratio of operating income to net sales	
FY ended Dec. 31, 2009	(16.6%)		(1.3%)		(0.5%)	
FY ended Dec. 31, 2008	(27.1%)		(0.2%)		3.9%	

Notes: Equity method earnings for the year ended December 31, 2009 - Millions of yen
 Equity method earnings for the year ended December 31, 2008 - Millions of yen

(2) FINANCIAL CONDITIONS

	Total assets	Net assets	Equity ratio	Net assets per shares
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
As of Dec. 31, 2009	54,505	11,068	19.2	545.55
As of Dec. 31, 2008	60,814	14,700	22.7	718.04

Notes: Shareholders' equity at December 31, 2009 10,482 Millions of yen
 Shareholders' equity at December 31, 2008 13,795 Millions of yen

(3) Results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from operating activities	Balance of cash & cash equivalents
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY ended Dec. 31, 2009	1,888	(129)	(3,530)	9,063
FY ended Dec. 31, 2008	2,015	(1,687)	2,717	10,502

2. Dividends

	Dividends per shares				
	End of 1st Quarter Yen	End of 2nd Quarter Yen	End of 3rd Quarter Yen	End of 4th Quarter Yen	Total Yen
FY ended Dec. 31, 2009	5.00	5.00	5.00	5.00	20.00
FY ended Dec. 31, 2008	10.00	10.00	10.00	10.00	40.00
FY ended Dec.31, 2010 (Forecast)	5.00	5.00	5.00	5.00	20.00

	Total dividends	Dividends ratio	Ratio of dividends to net assets (Consolidated)
	Millions of yen	(%)	(%)
FY ended Dec. 31, 2009	384	-	3.2
FY ended Dec. 31, 2008	768	-	3.4
FY ended Dec.31, 2010 (Forecast)		19.2	

3. CONSOLIDATED FORECASTS FOR THE YEAR ENDING DECEMBER 31, 2010 (January 1, 2010 - December 31, 2010)

	Net sales		Operating income		Ordinary income	
	Millions of yen	% Change	Millions of yen	% Change	Millions of yen	% Change
2nd Quarter (YTD)	24,400	30.9	1,360	-	1,060	-
FY2010	50,000	14.5	3,000	-	2,700	-

	Net income		Net income per share (Basic)	
	Millions of yen	% Change	Yen	
2nd Quarter (YTD)	890	-	46.32	
FY2010	2,000	-	104.10	

4. Others

(1) Changes in the state of material subsidiaries during the period (changes regarding specific subsidiaries attendant with change in scope of consolidation):

Newly consolidated subsidiaries: Sumida Finance B.V., Concord Electronics Industries
Exclusion consolidated subsidiaries: SUMIDA DE MEXICO, S.A. C.V.

(2) Changes in principles, procedures, and presentation methods, etc., related to the consolidated financial statements (Changes in material items that form the basis for the preparation and presentation of the consolidated financial statements)

(a) Changes related to revisions in accounting principles: Yes
(b) Changes aside from those in (a) above: None

(3) Number of shares issued (common stock):

(a) Number of shares at the end of the period (including treasury stock):

Fiscal year ended December 31, 2009: 19,944,317

Fiscal year ended December 31, 2008: 19,944,317

(b) Number of treasury shares at the end of the period:

Fiscal year ended December 31, 2009: 731,669

Fiscal year ended December 31, 2008: 731,545