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http://www.sumida.com

TEL 03 3667-3381

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18 6	29,759	55.6	2,207	56.3	2,439 117.3
17 6	19,124	10.1	1,412	19.0	1,123 27.2
17 12	39,666		3,183		2,853

	( )		( )		( )	
18 6	1,313	89.6	67	37	57	10
17 6	692	38.2	36	04	31	48
17 12	2,435		126	54	109	91

( ) 18 6 143 17 6 231 17 12 387
( ) 18 6 19,488,516 17 6 19,214,652 17 12 19,243,774

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18 6	62,536	26,563	41.5	1,322 77
17 6	42,439	22,337	52.7	1,160 90
17 12	51,701	24,920	48.2	1,285 44

( ) ( ) 18 6 19,572,216 17 6 19,240,949 17 12 19,386,612
17 6 17 12 1
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18 6	1,739	6,003	6,971	7,136
17 6	1,711	3,723	6,410	9,500
17 12	3,052	2,188	12,006	18,225

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18 12 3 18 7 1 18 9 30

3	15,700	1,200	700

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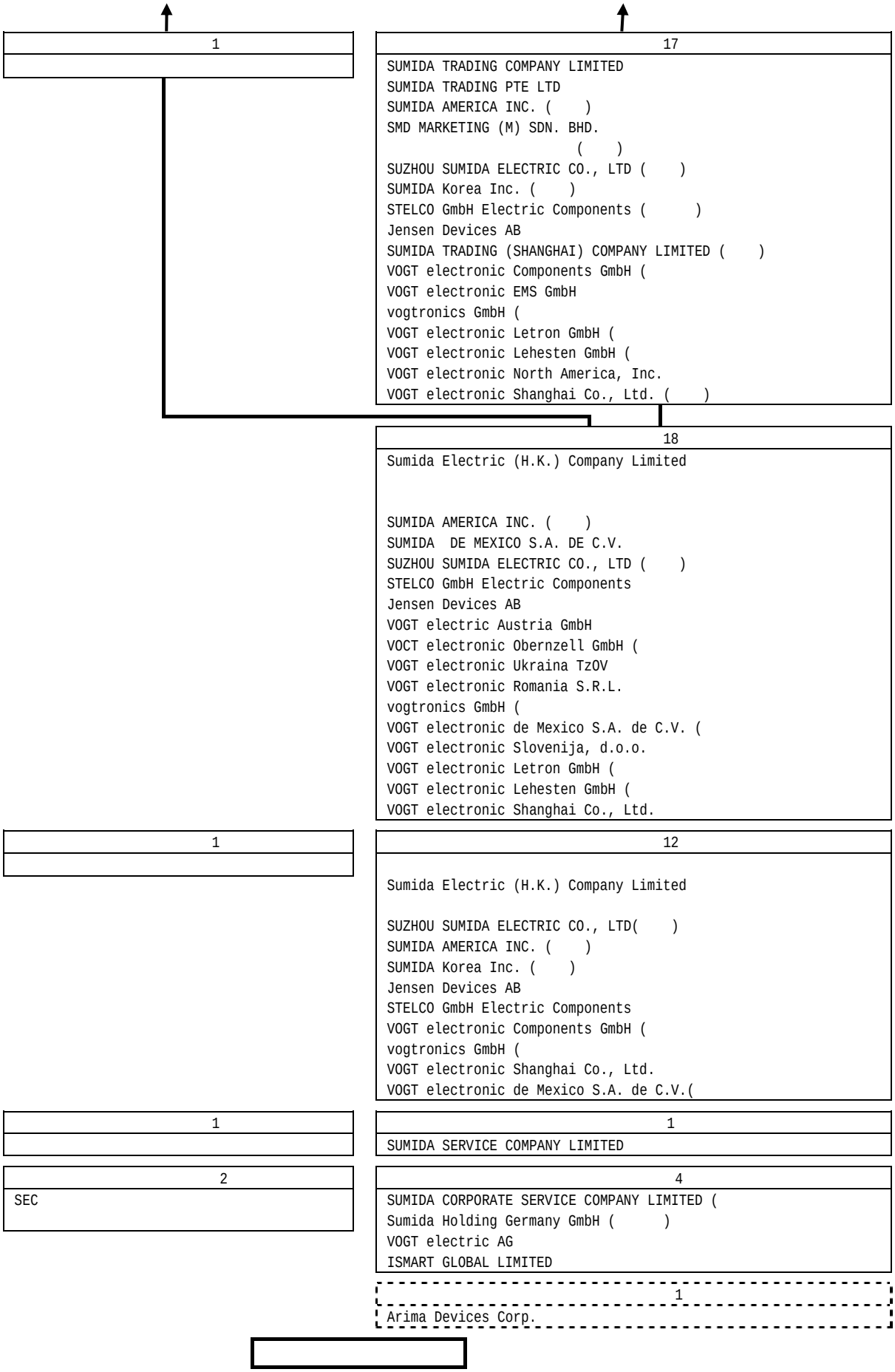

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Global, Speed, Focus
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VOGT 2006
VOGT
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VOGT EMS 55.6%
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VOGT EMS
56.3 2,207

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34.9% 3,561

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1,189

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VOGT TOB 78.1%

7,729 8,983

1,974 VOGT (Fair Value)

20,098

62,536

VOGT 80
VOGT 70

7,769 8,156
7,769 7,729 8,156
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4,226 26,563
902 673
2,282

28 1,739
2,176 VOGT 730
426 617 28

2,280 6,003
1,627 VOGT 3,528 (Arima
Devices Corp.) 658

13,381 6,971 VOGT
7,983 5,408

	15	16	17	17	18
	62.8	60.0	48.2	52.7	41.5
	173.5	135.0	92.2	105.6	75.4
	5.6	2.9	3.7	1.7	4.0
	16.5	41.7	65.6	85.0	23.5

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STELCO JENSEN VOGT 2001 10 53
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		17 6 30		18 6 30			17 12 31	
			%		%			%
1.		9,499,701		7,334,754		2,164,947	18,342,370	
2.	1	9,420,659		14,436,649		5,015,990	9,900,383	
3.		4,136,347		8,443,268		4,306,921	4,628,738	
4.		1,399,789		1,093,432		306,357	1,011,068	
5.		146,139		31,802		114,337	244,765	
6.		1,433,390		2,426,648		993,258	1,081,099	
7.		37,754		38,834		1,080	39,577	
		25,998,271	61.3	33,727,719	53.9	7,729,448	35,168,846	68.0
(1)								
1.	2	6,187,710		11,321,628		5,133,918	6,321,967	
2.		10,662,446		27,142,545		16,480,099	13,001,123	
3.		2,557,027		11,174,617		8,617,590	2,898,238	
4.	2	1,756,638		2,520,297		763,659	1,760,651	
5.		871,769		1,795,025		923,256	1,294,319	
6.		11,152,239		34,087,340		22,935,101	12,512,359	
		10,883,351	25.6	19,866,772	31.8	8,983,421	12,763,939	24.7
(2)								
1.	3	788,940		2,762,480		1,973,540	848,272	
2.		460,486		477,196		16,710	488,658	
3.		134,580		135,194		614	118,349	
4.		5,245		51,741		46,496	5,198	
		1,389,251	3.3	3,426,611	5.5	2,037,360	1,460,477	2.8
(3)								
1.		1,799,265		301,459		1,497,806	123,795	
2.	4	710,287		1,331,739		621,452	553,204	
3.		1,384,772		3,445,739		2,060,967	1,352,281	
4.		273,397		436,318		162,921	278,639	
		4,167,721	9.8	5,515,255	8.8	1,347,534	2,307,919	4.5
		16,440,323	38.7	28,808,638	46.1	12,368,315	16,532,335	32.0
		42,438,594	100.0	62,536,357	100.0	20,097,763	51,701,181	100.0

		17 6 30		18 6 30			17 12 31	
			%		%			%
1.		3,709,720		4,767,365		1,057,645	3,705,758	
2.	2	3,850,000		7,022,780		3,172,780	9,800,000	
3.		1,200,000		-		1,200,000	-	
4.	2	552,108		1,305,796		753,688	370,800	
5.		396,056		641,068		245,012	363,711	
6.		149,763		297,610		147,847	265,853	
7.		494,778		1,768,293		1,273,515	450,704	
8.		436,927		2,448,710		2,011,783	629,868	
9.	5	1,998		-		1,998	-	
10.		123,966		-		123,966	-	
11.		146,139		-		146,139	244,765	
12.		302,770		881,220		578,450	176,446	
		11,364,225	26.8	19,132,842	30.6	7,768,617	16,007,905	31.0
1.		-		1,200,000		1,200,000	1,200,000	
2.		8,000,000		8,000,000		-	8,000,000	
3.	2	105,796		4,450,000		4,344,204	-	
4.		369,336		648,642		279,306	293,627	
5.		39,670		-		39,670	-	
6.		90,921		977,006		886,085	199,461	
7.		350		954,453		954,103	1,012,117	
8.		78,368		610,574		532,206	12,203	
		8,684,441	20.4	16,840,675	26.9	8,156,234	10,717,408	20.7
		20,048,666	47.2	35,973,517	57.5	15,924,851	26,725,313	51.7
( )		53,021	0.1				55,458	0.1
		6,652,563	15.7				6,771,015	13.1
		6,464,674	15.2				6,584,612	12.7
		11,077,523	26.1				12,531,518	24.2
		241,498	0.6				52,215	0.1
		2,038,064	4.8				954,148	1.8
		61,287	0.1				64,802	0.1
		22,336,907	52.7				24,920,410	48.2
		42,438,594	100.0				51,701,181	100.0
1.				6,929,167	11.1			
2.				6,742,575	10.8			
3.				13,359,780	21.4			
4.				72,121	0.1			
				26,959,401	43.2			
1.				32,461	0.1			
2.				18,859	0.0			
3.				1,121,208	1.8			
				1,069,888	1.7			
				673,327	1.0			
				26,562,840	42.5			
				62,536,357	100.0			

		17 1 1 17 6 30		18 1 1 18 6 30			17 1 1 17 12 31	
			%		%			%
		19,124,191	100.0	29,758,534	100.0	10,634,343	39,665,714	100.0
		14,137,094	73.9	21,572,692	72.5	7,435,598	29,281,338	73.8
		4,987,097	26.1	8,185,842	27.5	3,198,745	10,384,376	26.2
	1,2	3,575,125	18.7	5,978,960	20.1	2,403,835	7,201,411	18.2
		1,411,972	7.4	2,206,882	7.4	794,910	3,182,965	8.0
1.		22,472		60,636		38,164	61,462	
2.		-		448,581		448,581	138,572	
3.		15,434		1,728		13,706	36,756	
		37,906	0.2	510,945	1.7	473,039	236,790	0.6
1.		20,048		66,662		46,614	59,444	
2.		18,660		-		18,660	-	
3.		230,856		143,338		87,518	386,967	
4.	3	-		16,852		16,852	25,091	
5.		17,324		-		17,324	28,724	
6.		40,249		51,524		11,275	66,517	
7.		327,137	1.7	278,376	0.9	48,761	566,743	1.4
		1,122,741	5.9	2,439,451	8.2	1,316,710	2,853,012	7.2
1.	4	42,728		2,130		40,598	42,749	
2.	5	-		288,469		288,469	-	
3.	6	-		-		-	1,072,391	
4.		-		-		-	930	
5.		162		-		162	162	
		42,890	0.2	290,599	1.0	247,709	1,116,232	2.8
1.	7	14,880		3,970		10,910	34,076	
2.		-		-		-	5,817	
		14,880	0.1	3,970	0.0	10,910	39,893	0.1
( )		1,150,751	6.0	2,726,080	9.2	1,575,329	3,929,351	9.9
		231,309	1.2	726,122	2.5	494,813	659,717	1.7
		223,201	1.2	659,741	2.2	436,540	828,347	2.1
		3,825	0.0	27,259	0.1	23,434	6,262	0.0
( )		692,416	3.6	1,312,958	4.4	620,542	2,435,025	6.1

	17 1 1 17 6 30	17 1 1 17 12 31
.	6,416,181	6,416,181
.	48,493	168,431
. ( )	6,464,674	6,584,612
.	10,646,801	10,646,801
. ( )	692,416	2,435,025
.	261,694	550,308
. ( )	11,077,523	12,531,518

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	6,771,015	6,584,612	12,531,518	64,802	25,822,343
	158,152	157,963			316,115
			484,666		484,666
			1,312,958		1,312,958
				7,754	7,754
			30	435	405
( )					-
	158,152	157,963	828,262	7,319	1,137,058
	6,929,167	6,742,575	13,359,780	72,121	26,959,401

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	52,215	-	954,148	901,933	55,458	24,975,868
				-		316,115
				-		484,666
				-		1,312,958
				-		7,754
				-		405
( )	19,754	18,859	167,060	167,955	617,869	449,914
	19,754	18,859	167,060	167,955	617,869	1,586,972
	32,461	18,859	1,121,208	1,069,888	673,327	26,562,840

		(17 1 1 17 6 30)	(18 1 1 18 6 30)		(17 1 1 17 12 31)
.					
1. ( )		1,150,751	2,726,080	1,575,329	3,929,351
2.		749,726	1,350,308	600,582	1,606,452
3.		-	33,462	33,462	21,984
4.		43,122	-	43,122	167,088
5.		22,472	60,636	38,164	61,462
6.		20,048	66,662	46,614	59,444
7.		31,895	12,325	44,220	96,189
8.		-	288,469	288,469	-
9.		230,856	143,338	87,518	386,967
10.		-	-	-	1,102,835
11.		-	-	-	5,817
12.		162	-	162	162
13.		14,880	3,970	10,910	34,076
14.		42,728	2,130	40,598	42,749
15.		64,116	666,385	602,269	65,247
16.		115,132	614,849	729,981	145,428
17.		103,638	962,770	859,132	282,604
18.		386,658	609,956	223,298	775,313
		1,778,624	2,439,070	660,446	3,497,392
19.		22,472	60,636	38,164	61,462
20.		20,137	74,036	53,899	46,500
21.		69,528	686,681	617,153	460,745
		1,711,431	1,738,989	27,558	3,051,609
.					
1.		-	118,475	118,475	-
2.		-	196,041	196,041	107,365
3.		1,673,851	1,627,704	46,147	2,979,663
4.		60,301	9,119	51,182	494,105
5.	2	292,161	1,777,366	1,485,205	292,161
6.	2	-	1,750,663	1,750,663	-
7.		-	5,666	5,666	17,789,448
8.		1,311,905	93,393	1,218,512	16,690,481
9.		308,790	657,731	348,941	308,790
10.		35,571	23,673	11,898	46,367
11.		161,291	9,830	151,461	46,986
		3,723,268	6,003,141	2,279,873	2,188,260
.					
1.		1,000,000	7,341,812	6,341,812	4,950,000
2.		-	6,000,000	6,000,000	-
3.		387,404	5,453,674	5,066,270	674,508
4.		7,982,676	-	7,982,676	9,171,276
5.		-	-	-	1,200,000
6.		96,924	316,115	219,191	333,314
7.		261,606	484,210	222,604	549,932
8.		20,744	7,349	13,395	24,259
		6,409,846	6,970,930	13,380,776	12,005,891
.		201,401	146,122	55,279	455,306
.		4,599,410	11,088,960	15,688,370	13,324,546
.		4,900,291	18,224,837	13,324,546	4,900,291
. ( )	1	9,499,701	7,135,877	2,363,824	18,224,837

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Sumida Electric (H.K.) Company Limited
SUMIDA CORPORATE SERVICE COMPANY LIMITED
SUMIDA SERVICE COMPANY LIMITED
SUMIDA TRADING COMPANY LIMITED
SUMIDA TRADING PTE LTD.
SMD MARKETING (M) SDN.BHD.
SUMIDA AMERICA INC.
SUMIDA DE MEXICO, S.A. DE C.V.
SUZHOU SUMIDA ELECTRIC CO., LTD
SUMIDA Korea, Inc.
STELCO GmbH Electronic Components
Sumida Holding Germany GmbH
Jensen Devices AB
SUMIDA TRADING (SHANGHAI) COMPANY LIMITED
VOGT electronic AG
VOGT electronic Austria GmbH
VOGT electronic Components GmbH
VOGT electronic EMS GmbH
VOGT electronic Lehesten GmbH
VOGT electronic Letron GmbH
VOGT electronic de Mexico S.A. de C.V.
VOGT electronic of North America, Inc.
VOGT electronic Obernzell GmbH
VOGT electronic Romania S.R.L.
VOGT electronic Shanghai Co., Ltd.
VOGT electronic Slovenija, d.o.o.
VOGT electronic Ukraina TzOV
vogtronics GmbH
ISMART GLOBAL LIMITED
M.SUMIDA ELECTRIC SDN.BHD.
SUMIDA ELECTRONICA de MEXICO

VOGT electronic AG VOGT electronic Austria GmbH VOGT electronic Components GmbH VOGT electronic EMS GmbH VOGT electronic Lehesten GmbH VOGT electronic Letron GmbH VOGT electronic de Mexico S.A. de C.V. VOGT electronic of North America, Inc. VOGT electronic Obernzell GmbH VOGT electronic Romania S.R.L. VOGT electronic Shanghai Co., Ltd. VOGT electronic Slovenija, d.o.o. VOGT electronic Ukraina TzOV vogtronics GmbH ISMART GLOBAL LIMITED

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Arima Devices Corp.

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VOGT electronic AG VOGT electronic Austria GmbH VOGT electronic Components GmbH VOGT electronic EMS GmbHVOGT electronic Lehesten GmbH VOGT electronic Letron GmbH VOGT electronic de Mexico S.A. de C.V. VOGT electronic of North America, Inc. VOGT electronic Obernzell GmbH VOGT electronic Romania S.R.L. VOGT electronic Shanghai Co., Ltd. VOGT electronic Slovenija, d.o.o. VOGT electronic Ukraina TzOV vogtronics GmbH 3 31
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		124,696
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1,055,920	1,010,833	1,032,908
1,156,865	1,155,863	1,155,893
2,212,785	2,166,696	2,188,801
(2)	(2)	(2)
960,000	2,000,000	1,629,200
1 498,608	2,000,000	1 370,800
105,796		2,000,000
1,564,404		
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	electronic AG	
	Fair Value	
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133,235		
1,532 60		
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6,000,000	6,000,000	4,500,000
		4,500,000
6,000,000	6,000,000	

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1,197,327	2,189,975	2,384,421
573,974	690,450	1,248,622
573,974	690,450	1,248,622
― ― ― ― ―		
― ― ― ― ―	Arima Devices Corp.	― ― ― ― ―
― ― ― ― ―	― ― ― ― ―	
809	2,227	831
2,054	1,743	11,070
12,017	3,970	22,175
14,880		34,076

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	( )	( )	( )	( )	
	19,413,611	188,276		19,601,887	
	19,413,611	188,276		19,601,887	
	26,999	2,851	179	29,671	
	26,999	2,851	179	29,671	

1. 188,276
2. 2,851 179

	15		869,143		188,276	680,867		( )2
			2,801,120	400,160		3,201,280	8,000,000	( )3
			3,670,263	400,160	188,276	3,882,147		

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	(1) ( ) ( ) (2) 1,600 400,160 3,201,280 (3) ( ) 1 ( ) 2,856 2,499 ( ) (4) 2005 2 1 2009 1 13 (5) 341 3 1 7 8

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18 2 15		484,666	25.00	17 12 31	18 2 20

(2)

				1 ( )		
18 7 27		391,444		20.00	18 6 30	18 8 21

〔 17 1 1 17 6 30 〕	〔 18 1 1 18 6 30 〕	〔 17 1 1 17 12 31 〕
(17 6 30) 9,499,701 3 9,499,701 . ― ― ― ― ―	(18 6 30) 7,334,754 3 198,877 7,135,877 . VOGT electronic AG VOGT electronic AG VOGT electronic AG 10,627,240 9,262,103 1,787,241 9,811,742 6,213,140 586,847 133,243 5,198,098 725,557 117,577 826,935 3,528,029 1,750,663 1,777,366	(17 12 31) 18,342,370 3 117,533 18,224,837 . ― ― ― ― ―

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16 OEM

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VOGT electric AG VOGT

VOGT VOGT

VOGT EMS VOGT EMS

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	18 1 1 18 6 30					
		VOGT	VOGT EMS			
(1)	19,418,247	9,151,646	1,188,641	29,758,534		29,758,534
(2)	8,128			8,128	8,128	
	19,426,375	9,151,646	1,188,641	29,766,662	8,128	29,758,534
	16,418,629	8,564,495	1,056,148	26,039,272	1,512,380	27,551,652
	3,007,746	587,151	132,493	3,727,390	1,520,508	2,206,882

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830,058
690,450
8,128
1,512,380

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VOGT		
VOGT EMS		

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	17 1 1			17 6 30		
		VOGT	VOGT EMS			
(1) (2)	19,124,191			19,124,191		19,124,191
	19,124,191			19,124,191		19,124,191
	16,396,125			16,396,125	1,316,094	17,712,219
	2,728,066			2,728,066	1,316,094	1,411,972

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16 OEM

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(1)	4,613,168	6,495,645	1,412,719	4,422,694	1,253,223	926,742	19,124,191		19,124,191
(2)	1,466,517	6,053,480	623	73,363	656,428	101,922	8,352,333	8,352,333	
	6,079,685	12,549,125	1,413,342	4,496,057	1,909,651	1,028,664	27,476,524	8,352,333	19,124,191
	6,318,918	10,904,283	1,412,228	4,446,189	1,910,946	1,044,986	26,037,550	8,325,331	17,712,219
	239,233	1,644,842	1,114	49,868	1,295	16,322	1,438,974	27,002	1,411,972

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VOGT electric AG

	18 1 1								
(1)	4,641,967	7,304,314	3,684,508	1,379,510	2,729,832	10,018,403	29,758,534		29,758,534
(2)	577,464	6,457,353	136,616	392	692,638	394,770	8,259,233	8,259,233	
	5,219,431	13,761,667	3,821,124	1,379,902	3,422,470	10,413,173	38,017,767	8,259,233	29,758,534
	5,146,095	10,929,459	3,579,945	1,362,973	3,635,887	9,631,157	34,285,516	6,733,864	27,551,652
	73,336	2,832,208	241,179	16,929	213,417	782,016	3,732,251	1,525,369	2,206,882

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	830,058
	690,450
	8,254,372
	6,733,864

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	17 1 1								
(1)	4,613,168	6,495,646	4,422,693	1,412,720	1,253,223	926,741	19,124,191		19,124,191
(2)	564,513	6,063,337	73,363	626	656,428	4,707	7,362,974	7,362,974	
	5,177,681	12,558,983	4,496,056	1,413,346	1,909,651	931,448	26,487,165	7,362,974	19,124,191
	5,100,291	10,098,567	4,334,976	1,365,624	1,910,945	967,968	23,778,371	6,066,152	17,712,219
	77,390	2,460,416	161,080	47,722	1,294	36,520	2,708,794	1,296,822	1,411,972

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	17 1 1 17 12 31								
(1)	9,148,465	14,408,692	3,015,509	8,615,852	2,618,640	1,858,556	39,665,714		39,665,714
(2)	3,286,444	11,825,827	822	307,359	1,320,011	101,832	16,842,295	16,842,295	
	12,434,909	26,234,519	3,016,331	8,923,211	3,938,651	1,960,388	56,508,009	16,842,295	39,665,714
	11,847,421	23,853,146	3,011,281	8,581,655	4,057,315	1,982,911	53,333,729	16,850,980	36,482,749
	587,488	2,381,373	5,050	341,556	118,664	22,523	3,174,280	8,685	3,182,965
	27,866,567	19,656,025	953,252	3,347,930	2,207,453	8,537,224	62,568,451	10,867,270	51,701,181

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	17 1 1 17 6 30					
	3,356,055	1,412,719	4,655,245	1,253,223	3,833,781	14,511,023
						19,124,191
	17.6	7.4	24.3	6.6	20.0	75.9

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	18 1 1 18 6 30					
	4,546,357	1,379,509	2,931,503	2,729,832	13,529,366	25,116,567
						29,758,534
	15.3	4.6	9.8	9.2	45.5	84.4

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	17 1 1 17 12 31					
	7,795,636	3,015,508	9,082,476	2,618,640	8,004,989	30,517,249
						39,665,714
	19.6	7.6	22.9	6.6	20.2	76.9

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301,548	221,730	79,818	46,926	21,784	25,142	43,584	25,179	18,405
63,070	41,503	21,567						
364,618	263,233	101,385						
		72,701			10,204			7,125
		28,684			14,938			11,280
		101,385			25,142			18,405
		58,632			4,564			7,152
		58,632			4,564			7,152
		38,792			97,547			35,723
		39,728			282,970			36,113
		78,520			380,517			71,836

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	(1)	1,209,712	1,474,217	264,505
	(2)	190,729	315,848	125,119
		1,400,441	1,790,065	389,624
	(1)	11,223	9,200	2,023
	(2)			
		11,223	9,200	2,023
		1,411,664	1,799,265	387,601

(18 6 30)

	(1)	159,465	206,168	46,703
	(2)	1,844	3,315	1,471
		161,309	209,483	48,174
	(1)	2,829	1,976	853
	(2)			
		2,829	1,976	853
		164,138	211,459	47,321

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	(1)	44,742	117,538	72,796
	(2)	1,844	3,436	1,592
		46,586	120,974	74,388
	(1)	3,090	2,821	269
	(2)			
		3,090	2,821	269
		49,676	123,795	74,119

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		55,883	79,703	23,819

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	188,276
	680,867

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1 1,068 79
1 94 77
1 91 97

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	(17 1 1 17 6 30)	(18 1 1 18 6 30)	(17 1 1 17 12 31)
( )	692,416	1,312,958	2,435,025
( )			
( )	692,416	1,312,958	2,435,025
	19,214,652	19,488,516	19,243,774
( )			
	2,781,488	3,504,992	2,910,263
	(351,787)	(303,712)	(293,326)
	(2,429,701)	(3,201,280)	(2,616,937)

2. 1

	(17 1 1 17 6 30)	(18 1 1 18 6 30)	(17 1 1 17 12 31)
		26,562,840	
		673,327	
		25,889,513	
		19,601,887	
( )		29,671	
1		19,572,216	

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17 6 30 Saia-Burgess Electronics Holding AG 17 8 8

Saia-Burgess Electronics Holding AG

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Saia-Burgess Electronics Holding AG
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(Murten)
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30,673 (16 12)
(5)
613,450
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568,350
26,346
182,036
444,378

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328,907

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Panta GmbH
Panta GmbH (Panta 18
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Sumida Holding Germany GmbH Panta 61
5,490 796 2006 8 31
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194 15.5
2001 Panta

2003 12 EU Panta

2 VOGT electronic AG

2004 12 STELCO Panta

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61%

Panta

Panta GmbH

1993
Radeberg, Germany
60
Gerhard-Dietmar Zeibig CEO
624,437 87 2005 12

	2003 12	2004 12	2005 12
	5,836	7,585	8,597
	26	83	446

Panta Sumida Holding Germany GmbH 2006 9
2006 12

LCD

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LCD

SUMIDA SHINTEX COMPANY LIMITED
LCD
2006 7 5
14/F., Eastern Centre, 1065 King's Road, Quarry Bay, Hong Kong

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(100 SEC
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2006 11

	2007 12	2008 12	2009 12
	483	536	616
E B I T D A	157	164	171
	62	73	75

EBITDA

LCD LCD
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SUMIDA SHINTEX COMPANY LIMITED SEC 2006
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VOGT
17 11 28 CEO VOGT electronic AG (
VOGT) Sumida Holding Germany GmbH
17 12 22 VOGT

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1 VOGT electronic AG
2
3 1934
4 Erlau Passau,Germany
5 Dr. Jürgen Sturhahn CEO
6
7 2,600,000
1,340,000
1,260,000
8
9 2,860 2005 9
10

	2003 9	2004 9	2005 9	2006 9 10-12
	534.7	306.1	192.3	44.7
E B I T D A	35.8	28.5	6.2	4.9
	15.5	9.9	14.6	1.9
	294.1	163.3	110.8	
	30.0	19.5	5.4	

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	1,229,524	91.8
	516,918	41.0
	1,746,442	67.2