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## Press Release

25 January 2006

Company Name **SUMIDA CORPORATION**  
Representative Shigeyuki Yawata,  
Representative Executive Officer(CEO)  
(Code 6817, 1st Section, Tokyo Stock  
Exchange)  
For Inquires Hitoshi Aizawa,  
Corporate Office Officer  
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### **Notice of the Interim Result of the TOB**

SUMIDA CORPORATION ("Sumida") announced a Take-over Bid (TOB) for VOGT Electronic AG (<http://www.vogt-electronic.com/>; hereafter as "VOGT") through its wholly-owned subsidiary Sumida Holding Germany GmbH on 22 December 2005. We hereby give notice of the result of the initial period, from 22 December 2005 to 19 January 2006, of the TOB as per below.

#### **A. Results**

1. Summary of the TOB (announced on 22 December 2005)

(1) Target profile

|                            |  |
|----------------------------|--|
| Company name:              | VOGT Electronic AG   |
| Major business:            | R&D, manufacturing and sales of<br>electronic parts  |
| No. of outstanding shares: | 2,600,000 shares<br>(including 1,340,000 of common<br>stocks and 1,260,000 of preferred<br>shares) |

(2) Category of shares to be purchased

Common stocks and preferred shares  
(\*At present, preferred shares also contain voting rights)

(3) Period of TOB

- i) Initial period : 22 December 2005 ~ 19 January 2006
- ii) Additional period : 25 January 2006 ~ 8 February 2006
- iii) Final settlement and announcement date of the  
additional period of TOB : 14 February 2006

(4) TOB price (per share)

Common stock : 10 Euro

Preferred share : 7 Euro

2. Result of the Initial Period of the TOB

(1) Planned no. of shares to be purchased

1,300,001 shares or above

(more than 50% of total no. of outstanding shares)

(2) No. of shares subscribed

Common stocks 1,199,860 shares

(89.5% of total common stocks)

Preferred shares 357,143 shares

(28.3% of total preferred shares)

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**Total 1,557,003 shares**

(59.9% of total no. of outstanding shares)

**B. Future Prospect**

1. Schedule

As stated above, an additional period of the TOB will be started from today and the final settlement of the TOB is scheduled on 14 February 2006.

2. Impact on Sumida's Financial Results

If this TOB is successful, VOGT would become one of the subsidiaries of Sumida Holding Germany GmbH, and a consolidated subsidiary of Sumida. Sumida will make a separate announcement with regard to the expected financial effect after the TOB process has been completed.

Note: The result of this TOB is concurrently announced in Germany. This TOB does not fall under the TOB defined by the Japanese Security Exchange Law, Clause 27-2(1).