

SUMIDA CORPORATION

Consolidated Results of the
3rd Quarter FY2010

1st November, 2010

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1. Financial highlights 3rd Quarter FY2010

The performance in line with expectations

2. Key developments in 3rd Quarter & expectations going forward

Overall favourable market conditions fuel performance; some signs for concern emerging

Financial Highlights of the 3rd Quarter FY2010

1. Summary of Consolidated Results of 3Q-FY2010

(Millions of yen)

	Sales	Operating Income	Ordinary Income	Net Income
3 Q - F Y 2 0 1 0	13,829	1,103	961	889
3 Q - F Y 2 0 0 9	12,324	620	137	(109)
Change %	12.2%	77.9%	603.6%	—

(Millions of yen)

	Sales	Operating Income	Ordinary Income	Net Income
9 months-FY2010	40,830	3,165	2,196	1,795
9 months-FY2009	30,969	(1,102)	(1,560)	(2,174)
Change %	31.8%	—	—	—

2. Sales/Operating Income by Business Segments

(Millions of yen)

		2Q-'09	3Q-'09	4Q-'09	1Q-'10	2Q-'10	3Q-'10
Asia Pacific Business	S a l e s	5,721	6,798	6,951	6,878	7,823	7,934
	Operating Income	426	1,073	1,306	1,270	1,213	1,262
	%	7.4%	15.8%	18.8%	18.5%	15.5%	15.9%
EU Business	S a l e s	3,433	3,996	4,416	4,654	4,876	4,609
	Operating Income	(319)	29	43	282	386	441
	%	—	0.7%	1.0%	6.1%	7.9%	9.6%
Environment/ Energy Business	S a l e s	912	1,530	1,317	1,362	1,408	1,286
	Operating Income	149	99	89	28	48	(22)
TOTAL	S a l e s	10,066	12,324	12,684	12,894	14,107	13,829
	Operating Income	256	1,201	1,438	1,580	1,647	1,681
Elimination		(633)	(581)	(569)	(555)	(610)	(578)
Consolidation	Operating Income	(377)	620	869	1,025	1,037	1,103

3. Analysis of Sales and Operating Income



(Millions of yen)

2Q Sales	14,107
Impact from foreign exchange rates	-830
Increase of sales quantities	+552
3Q Sales	13,829
2Q Operating Income	1,037
Impact from foreign exchange rates	-25
Enhanced productivity & Utilization of satellite plants	+91
3Q Operating Income	1,103

4. Quarterly Results



(Millions of yen)

	FY2009				FY2010		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
S a l e s	8,579	10,066	12,324	12,684	12,894	14,107	13,829
Operating I n c o m e	(1,345)	(377)	620	869	1,025	1,037	1,103

5. Quarterly Sales by Regions



(Millions of yen)

	FY2009				FY2010		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Japan	1,423	1,593	2,446	2,579	2,634	2,814	3,059
HK/China	1,194	1,684	1,797	1,695	1,750	2,210	1,976
ASEAN	831	1,220	1,460	1,296	1,172	1,141	1,111
Taiwan/Korea	206	283	309	244	250	364	387
NAFTA	688	824	1,245	1,397	1,360	1,596	1,519
EU	4,188	4,414	5,006	5,433	5,698	5,842	5,744
Others	49	48	61	40	30	40	33
TOTAL	8,579	10,066	12,324	12,684	12,894	14,107	13,829

6. Quarterly Non-operating Gain/loss



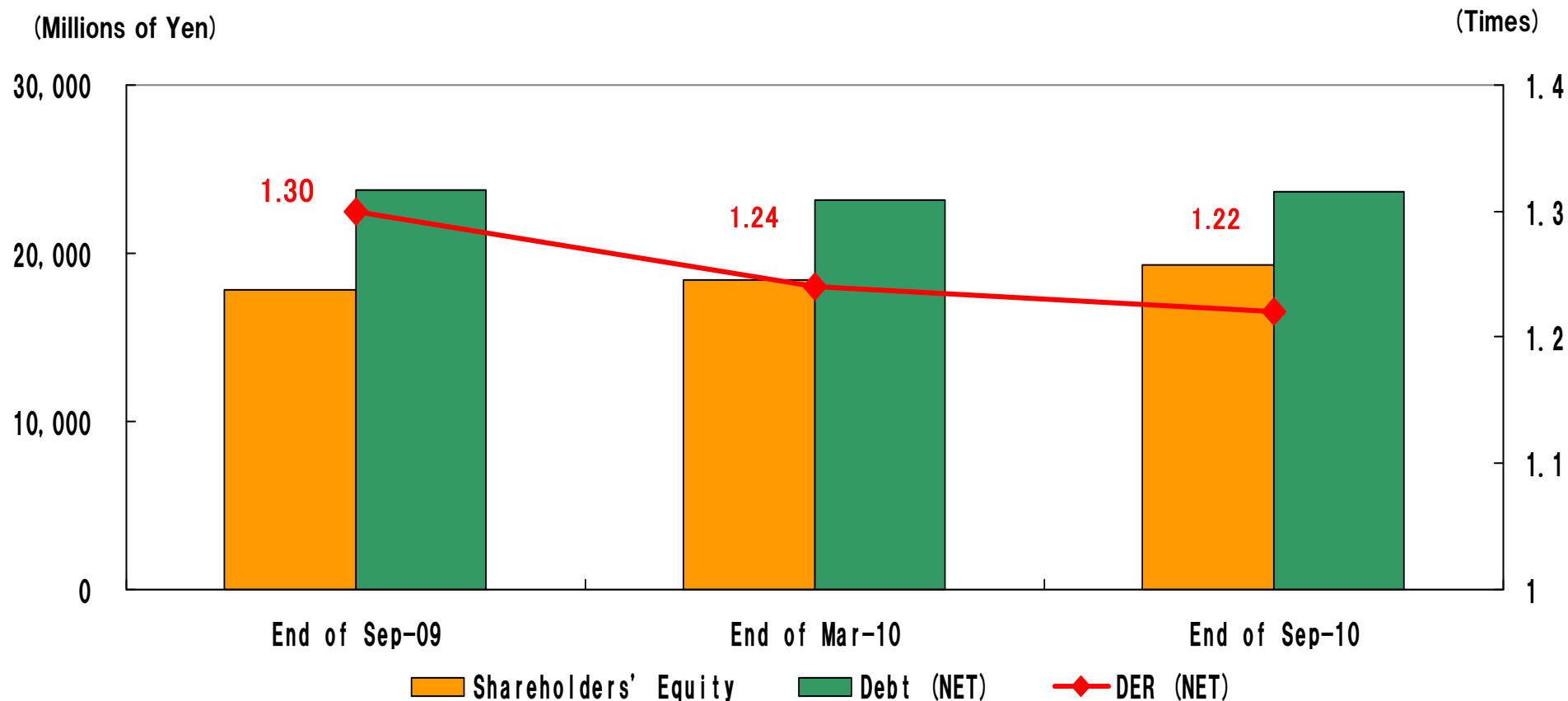
(Millions of yen)

	FY2009				FY2010		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Net interest expenses	(125)	(170)	(160)	(153)	(140)	(151)	(130)
Derivatives	316	(136)	(127)	137	119	(142)	(125)
FOREX Gain/Loss	50	21	(205)	(12)	(218)	(302)	122

Exchange Rates

Yen/US dollar	97.70	96.15	90.30	92.55	92.85	88.60	83.75
Yen/Euro	128.91	135.67	131.87	132.74	124.66	107.82	114.18
US dollar/Euro	1.32	1.41	1.46	1.43	1.34	1.22	1.36

7. Trend of Shareholders' Equity & Debt



8. Capital Expenditures, Depreciation and R&D Exp.

(Millions of yen)

	9 months- FY2009	9 months- FY2010	Change	12 months-FY2010 (Plan)
Capital Expenditures	678	1,418	740	2,000
Depreciation (Including good-will amortization)	2,285	1,896	(389)	3,000
R & D expenses	880	830	(50)	1,200

9. Forecast of Consolidated Results



(Millions of yen)

	1Q-2010	2Q-2010	3Q-2010	9 months-2010	FY2010 Forecast
Sales	12,894	14,107	13,829	40,830	52,600
Operating Income	1,025	1,037	1,103	3,165	3,700
Ordinary Income	778	444	961	2,196	2,730
Net Income	652	254	889	1,795	2,200

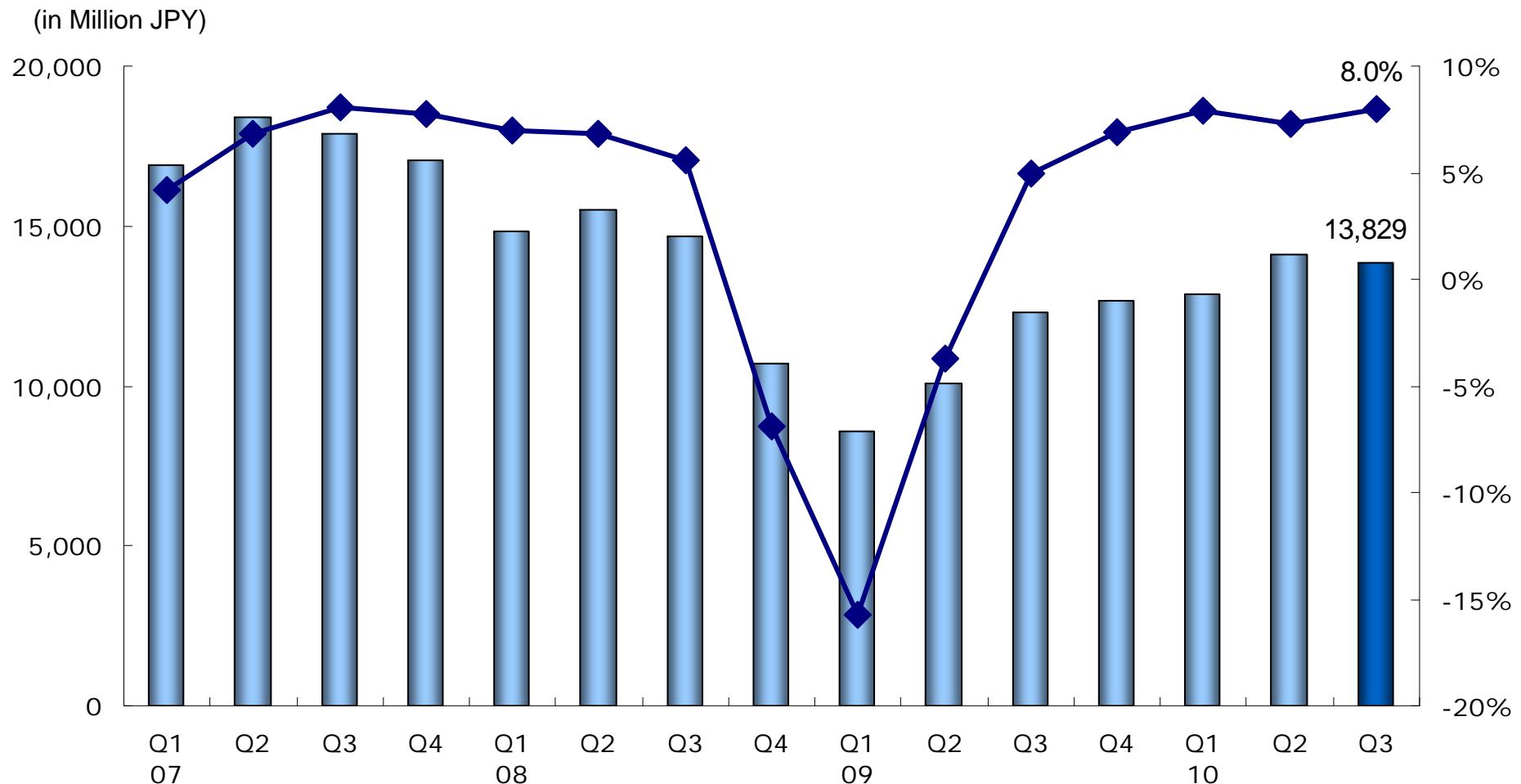
(Assumption of exchange rates for 4Q: 1USD=82Yen, 1Euro=113Yen, 1USD=1.378Euro)

Key Developments in 3rd Quarter & Expectations going forward

3rd Quarter FY2010 – in line with expectations



Consolidated Net Sales & Operating Income Ratio



■ Net sales (13,829M JPY) ... Forex fluctuation continues to affect sales
■ OI Ratio (8.0%) ... Results of improving productivity, overtime control

Consumer Electronics

- Fairly strong demand
- Communications, amusement-, OA-related segments still showing steady growth
- Design wins continue to increase – positive effect on pipeline

Automotive-related

- Automotive business rides on strong German economy - strong demand especially in premium market continues, driven by China/US demand
- Continuing strong demand for HID, ABS and immobilisers

Other Industries

- Steady progress in building a strong pipeline of mid and long-term projects in the alternative energy sector
- Increasing interest and demand for our RFID related components especially for livestock management purposes

- We expect a 4Q that is seasonally weaker but we will achieve our forecasts for the full year 2010
 - ➔ Consumer electronics more affected by the cautious sentiment – some deliveries being pushed back
 - ➔ automotive is positive - German performance is driven by exports to non-EU customers
 - ➔ Wage increases in China remain a big challenge but counter measures initiated more than a year back (satellite factories for diversification of manufacturing infrastructure)

- Performance thereafter in 2011 expected to return to 1Q-3Q 2010

End of the Report

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